

TEFRA HEARING

NOTICE OF PUBLIC HEARING REGARDING ISSUANCE OF BONDS

Jefferson Parish Finance Authority

NOT EXCEEDING \$33,000,000 SINGLE FAMILY MORTGAGE REVENUE BONDS (ONE OR MORE SERIES)

The Board of Trustees of the Jefferson Parish Finance Authority (the "Authority"), a public trust created by a Trust Indenture dated February 9, 1979, as amended, pursuant to the provisions of the Louisiana Public Trust Law contained in Chapter 2-A of Title 9 of the Louisiana Revised Statutes of 1950, as amended (La. R.S. 9:2341-9:2347) (the "Act") for the benefit of the Parish of Jefferson, State of Louisiana (hereinafter sometimes referred to as the "Parish"), does hereby give notice that it will conduct a Public Hearing in connection with the issuance by the Authority of not exceeding \$33,000,000 aggregate principal amount of Single Family Mortgage Revenue Bonds, tax-exempt or taxable, in one or more series, on one or more issuance dates (the "Bonds"). The Bonds shall be issued under the Act and authorized pursuant to the provisions of one or more Series Indentures (each a "Series Indenture") and the General Indenture dated as of December 1, 2023 (the "General Indenture", together with the Series Indenture(s), the "Indenture") by and between the Authority and a trustee to be selected and designated by the Authority, for the purpose of providing funds for the Authority to (i) purchase mortgage-backed securities issued and/or guaranteed by FNMA, FHLMC or GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons originated by participating mortgage lenders, and to provide down payment assistance; (ii) refund, if necessary, certain outstanding obligations of the Authority; (iii) make deposits into certain funds as may be required to secure the Bonds and successfully market the Bonds; and (iv) pay, if necessary, the cost of issuance associated with the Bonds.

The Bonds will not constitute an indebtedness, general or special, or a liability of the Parish of Jefferson, Louisiana, or of the State of Louisiana, or any political subdivision thereof. The issuance of the Bonds will not directly or indirectly obligate the Parish or the State of Louisiana, or any political subdivision thereof, to provide any funds for the payment of the Bonds. The Bonds will not be nor shall they ever be considered a debt of the Parish or the State of Louisiana, or any political subdivision thereof, within the meaning of the Constitution or statutes of the State of Louisiana and will not and shall never constitute a pledge of the credit or taxing power of the Parish or the State, or any political subdivision thereof. Neither the Parish nor the State, nor any political subdivision thereof, shall in any manner be liable for the payment of the principal and the interest on the Bonds or for the performance of any agreement or pledge of any kind which may be undertaken by the Authority and no breach by the Authority of any

agreement shall create any obligation upon the Parish or the State or any political subdivision thereof.

The Authority shall conduct the Public Hearing in connection with its issuance of the Bonds on August 25, 2025, at 10:30 a.m., Central Daylight Time, at its regular meeting place the Jefferson Parish Finance Authority, 1221 Elmwood Park Blvd., Suite 505, Jefferson, LA for the purpose of receiving comments on and hearing any objections (verbal or written) to the proposed issuance of the Bonds for the Program herein described.

The Authority invites organizations, associations and community groups with housing related interest, as well as members of the general public to submit either written and/or oral testimony on the topic of the Public Hearing. Please address all such written comments to the attention of Lauren Ruppel, Executive Director, Jefferson Parish Finance Authority, Room 505, Joseph S. Yenni Office Building, 1221 Elmwood Park Boulevard, Jefferson, Louisiana 70123.

The Public Hearing is being conducted in accordance with the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended.

JEFFERSON PARISH
FINANCE AUTHORITY

/s/ Dennis DiMarco
Dennis DiMarco
Chairman

/s/ Sally Bourgeois
Sally Bourgeois
Secretary